

Our ESG Commitment

Fairpointe's investment process focuses on a company's corporate governance practices, as we believe that when good governance leads, responsible social and environmental actions follow. We have long espoused 'effective management' as one of our key investment tenets requiring active and ongoing engagement with management and feedback through independent proxy voting. We also take a longer-term view which is complementary to ESG investing.



Environmental – Our goal is to invest with management teams that consider the environment and seek to minimize or offset their carbon footprint.



Social – As a majority women-owned and operated business, we look for management teams that are diverse and value their employees.



Governance – We believe our investment in a company gives us a voice to improve corporate behavior, a role that we take seriously and embrace.

Through integration of ESG analysis and our fundamental valuation-based approach, we construct portfolios from the bottom-up with the goal of providing long-term value for our clients.

